



OVERBERG WEALTH AND RISK MANAGEMENT PRIVACY STATEMENT

(TO ACCESS OUR GROUP PRIVACY NOTICE, PLEASE CLICK [<HERE>](#))

The implementation of the POPI Act 4 of 2013 (POPIA) at the beginning of July 2021 has brought about many changes to the way in which we conduct business, especially in the insurance sector.

At Overberg Wealth and Risk Management (OWRM) we have always strived to be excellent at obtaining, processing and protecting the personal information of our clients. To this end we would like to formalize our promise to you, our valued business partner, that we will adhere to the following principles of POPIA:

1. We will only ask you for information about yourself that is relevant to the business we conduct with you.
2. We will not use your information for any purpose other than for the business we conduct with you.
3. We will not provide any of your personal information to any other party without your express written or recorded consent.
4. We will secure our recordkeeping systems in such a way that access is restricted only to those that have permission to do so, and in accordance with the consent that you provided us.
5. We will never sell your personal information to a third party.

Further to our promise above, you will also have the following rights.

1. You have the right to request any information regarding the handling of your information at any given time.
2. You have the right to instruct the removal and destruction of your personal information in all circumstances excluding where we have a legal obligation to keep such records.
3. You have the right to direct queries and complaints to our information officer on the contact details provided below.

Overberg Wealth and Risk Management is registered with the Information Regulator of South Africa and we have appointed an Information Officer, assisted by Deputy Information Officers, to ensure we adhere to the above principles and the full requirements of POPIA.

Any queries or complaints may be directed to the Information Officer on email info@overbergwrm.co.za.

Focused · Professional · Specialised

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Overberg Wealth & Risk Management (Pty) Ltd Reg.No.: 2015/364585/07
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